IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

TERRAFORM LABS PTE. LTD., et al., : Case No. 24–10070 (BLS)

(Jointly Administered)

Debtors.¹

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NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 26, 2025 AT 11:00 A.M., BEFORE THE HONORABLE BRENDAN L. SHANNON, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 6TH FLOOR, COURTROOM 1²

THE HEARING WILL BE HELD IN-PERSON IN JUDGE SHANNON'S COURTROOM.

ALL PARTIES, INCLUDING WITNESSES, WISHING TO PARTICIPATE IN THE HEARING MUST ATTEND IN PERSON.

COURTCALL WILL NOT BE USED TO DIAL IN. TO ATTEND A HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT www.deb.uscourts.gov OR CLICK THE FOLLOWING LINK: https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl.

AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION EMAIL CONTAINING INFORMATION ABOUT JOINING THE HEARING REMOTELY.

IF ATTENDING THIS HEARING REMOTELY, PARTIES ARE REQUIRED TO REGISTER FOR THE HEARING BY 4:00 P.M. (ET) ONE BUSINESS DAY PRIOR TO THE HEARING. YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

The Post-Effective Date Debtors in these chapter 11 cases are: Terraform Labs Pte. Ltd. and Terraform Labs Limited. The Post-Effective Date Debtors' principal offices are located at 10 Anson Road, #10-10 International Plaza, Singapore 079903. The Plan Administrator of the Post-Effective Date Debtors is Todd R. Snyder. The Plan Administrator's principal office is located at 1251 Avenue of the Americas, New York, New York 10020.

All motions and other pleadings referenced herein are available online at the following address: https://dm.epiq11.com/case/terraform.

I. <u>MATTER GOING FORWARD</u>:

1. Motion of the Plan Administrator Seeking Entry of an Order (I) Setting the Bar Date for Filing Proofs of Claim on Account of Crypto Loss Claims, (II) Approving the Form of and Manner for Filing Proofs of Claim, (III) Approving Form and Manner of Notice Thereof, and (IV) Approving Related Procedures [Docket No. 904 – filed January 31, 2025]

Objection / Response Deadline: February 19, 2025 at 4:00 p.m. (ET)

Objections / Responses Received:

- A. Objection of the Foreign Representatives of Three Arrows Capital Ltd. (In Liquidation) to the Motion of the Plan Administrator Seeking Entry of an Order (I) Setting the Bar Date for Filing Proofs of Claim on Account of Crypto Loss Claims, (II) Approving the Form and Manner for Filing Proofs of Claim, (III) Approving Form and Manner of Notice Thereof, and (IV) Approving Related Procedures [Docket No. 928 filed February 19, 2025]
- B. Singapore Action Claimants' Limited Objection to the Motion of the Plan Administrator Seeking Entry of an Order (I) Setting the Bar Date for Filing Proofs of Claim on Account of Crypto Loss Claims, (II) Approving the Form of and Manner for Filing Proofs of Claim, (III) Approving the Form and Manner of Notice Thereof, and (IV) Approving Related Procedures [Docket No. 931 filed February 19, 2025]

Related Documents:

- i. Reply of the Plan Administrator in Support of the Crypto Loss Claims Motion and in Response to Related Objections [Docket No. 940 filed February 23, 2025]
- ii. Notice of Filing of Revised Proposed Order (I) Setting the Bar Date for Filing Proofs of Claim on Account of Crypto Loss Claims, (II) Approving the Form of and Manner for Filing Proofs of Claim, (III) Approving the Form and Manner of Notice Thereof, and (IV) Approving Related Procedures [Docket No. 941 filed February 23, 2025]
- iii. Statement of the U.S. Securities and Exchange Commission Regarding Proposed Crypto Loss Claim Procedures [Docket No. 942 filed February 24, 2025]

<u>Status</u>: The hearing on this matter is going forward.

Dated: February 24, 2025 Wilmington, Delaware

/s/ Matthew P. Milana

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